

PREMIUM CATHOLIC DONOR OUTREACH

“Preserve Your Blessings. Elevate Your Legacy. Strengthen Church”



FOR DISCERNING CATHOLIC DONORS

You've worked hard to build a life of meaning.

Now you have the opportunity to shape something even greater—an enduring Catholic legacy that continues your mission of faith long after your lifetime.

We help affluent donors align their financial wisdom with their spiritual calling.

WHAT WE PROVIDE FOR DONORS

- ✓ Strategic, High-Impact Catholic Giving Plans
- ✓ Advanced Tax-Efficient Stewardship
- ✓ Legacy Protection for Your Loved Ones
- ✓ Endowment & Perpetual Gift Design
- ✓ Confidential, White-Glove Guidance

WHY CATHOLIC DONORS CHOOSE THIS APPROACH

Your gift has the power to strengthen the Church for generations.

Through thoughtful planning, you can support the sacraments, uplift Catholic ministries, fund vocations, and leave a legacy of faith that outlives you.

“TO WHOM MUCH IS GIVEN, MUCH
WILL BE REQUIRED.”

— LUKE 12:48

READY TO SHAPE YOUR LEGACY?



John Chu

Catholic Legacy & Retirement Strategist
Confidential Donor Consultations:

(714) 318-8794